RECEIVED
OCT 16 2014
S.D. SEC. OF STATE
391425

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Powder House Pass Community Improvement District

2. **Designation of issue:** $2,575,218 Powder House Pass Community Improvement District Special Assessment Bond, Series 2014

3. **Date of issue:** September 16, 2014

4. **Purpose of issue:**

   Powder House Pass CID construction of a sanitary sewer collection system and wastewater treatment facility as outlined in facilities plan dated July 2013.

5. **Type of bond:** Special Assessment Bond

6. **Principal amount and denomination of bond:** $2,575,218

7. **Paying dates of principal and interest:** Principal and interest shall be payable in annual installments, each payable on the fifteenth day of July of each year.

8. **Amortization schedule:** 30 years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.25%
   Total Aggregate Interest Cost: $1,564,302

This is to certify that the above information pertaining to the bond is true and correct on this 16th day of September, 2014.

Secretary/Treasurer

1017835_1

DAVENPORT EVANS

LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

206 WEST 14TH STREET • P.O. BOX 1030 • SIOUX FALLS, SOUTH DAKOTA 57101-1030

T: (605) 336-2880 • F: (605) 335-3639 • WWW.DEHS.COM

RECEIVED

OCT 16 2014

S.D. SEC. OF STATE

October 14, 2014

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $2,575,218 Powder House Pass Community Improvement District Special Assessment Bond, Series 2014

Dear Mr. Gant:

Enclosed is a Bond Information Statement for the above-referenced matter. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures